

## Erdemir Group Recorded USD137 Million Net Profit in 3M2015.

The net profit is decreased by 30% in 3M2015 yoy.

In 3M2015, Ereğli Plant produced 446 thousand tons CRC and 649 thousand tons HRC in total 1.096 thousand tons with an increase of 15% yoy. İskenderun Plant produced 241 thousand tons long steel and 728 thousand tons HRC in total 969 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2015 3M	2014 3M	2014	2013
CRC	446	411	1.746	1.844
HRC	649	544	2.368	2.065
<b>TOTAL</b>	<b>1.096</b>	<b>955</b>	<b>4.114</b>	<b>3.909</b>
% Change	15%		5%	

  

İSKENDERUN				
	2015 3M	2014 3M	2014	2013
LONG	241	317	1.153	1.356
HRC	728	720	2.840	2.518
<b>TOTAL</b>	<b>969</b>	<b>1.037</b>	<b>3.993</b>	<b>3.874</b>
% Change	-6%		3%	

In 3M2015, Ereğli Plant had 1.110 thousand tons steel shipments, as well as İskenderun Plant had 882 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2015 3M	2014 3M	2014	2013
CRC- Domestic	431	415	1.635	1.709
CRC- Export	22	16	107	69
HRC- Domestic	623	493	2.066	1.987
HRC- Export	34	35	279	142
<b>TOTAL</b>	<b>1.110</b>	<b>960</b>	<b>4.087</b>	<b>3.906</b>
% Change	16%		5%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2015 3M	2014 3M	2014	2013
LONG- Domestic	214	256	936	1.070
LONG- Export	28	96	227	275
HRC- Domestic	592	612	2.555	2.123
HRC- Export	48	100	292	309
<b>TOTAL</b>	<b>882</b>	<b>1.063</b>	<b>4.009</b>	<b>3.777</b>
% Change	-17%		6%	

Erdemir Group recorded USD1.179 million consolidated sales in 3M2015.

## REFERENCE SALES PRICES (USD/TON)

### ERDEMİR GROUP

	2015 3M	2014 3M	2014	2013
CRC- Domestic	714	778	772	793
CRC- Export	681	847	740	829
HRC- Domestic	545	600	596	609
HRC- Export	629	632	655	668
LONG- Domestic	478	575	563	587
LONG- Export	533	549	546	567

EBITDA was decreased by **11,7%** yoy and went down to **USD249** million and the EBITDA margin was recognized as **21,1%**.

## EBITDA (USD/TON)

### ERDEMİR GROUP

	2015 3M	2014 3M	2014	2013
FLAT	124	135	136	116
LONG	92	148	137	133

Erdemir Group recorded **USD137** million net profit with a decrease of **30%** yoy in 3M2015. Profit margin deteriorated to **11,7%** with a **3** percentage points decrease.