

Erdemir Group Recorded USD195 Million Net Profit in 3M2014.

The net profit is increased by 52% in 3M2014 yoy.

In 3M2014, Ereğli Plant produced 411 thousand tons CRC and 544 thousand tons HRC in total 955 thousand tons with an increase of 5% yoy. İskenderun Plant produced 317 thousand tons long steel and 720 thousand tons HRC in total 1.037 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2014 3M	2013 3M	2013	2012
CRC	411	439	1.844	1.598
HRC	544	471	2.065	2.032
TOTAL	955	910	3.909	3.631
% Change	5%		8%	

İSKENDERUN				
	2014 3M	2013 3M	2013	2012
LONG	317	445	1.356	1.519
HRC	720	690	2.518	2.352
TOTAL	1.037	1.135	3.874	3.871
% Change	-9%		0%	

In 3M2014, Ereğli Plant had 960 thousand tons steel shipments, as well as İskenderun Plant had 1.063 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2014 3M	2013 3M	2013	2012
CRC- Domestic	415	413	1.709	1.588
CRC- Export	16	17	69	39
HRC- Domestic	493	470	1.987	1.845
HRC- Export	35	66	142	213
TOTAL	960	965	3.906	3.685
% Change	-1%		6%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2014 3M	2013 3M	2013	2012
LONG- Domestic	256	291	1.070	988
LONG- Export	96	165	275	481
HRC- Domestic	612	486	2.123	1.970
HRC- Export	100	118	309	324
TOTAL	1.063	1.060	3.777	3.763
% Change	0%		0%	

Erdemir Group recorded USD**1.324** million consolidated sales in 3M2014.



REFERENCE SALES PRICES (USD/TON)
ERDEMİR GROUP

	2014 3M	2013 3M	2013	2012
CRC- Domestic	834	795	793	852
CRC- Export	897	1.080	829	943
HRC- Domestic	609	612	609	658
HRC- Export	632	637	668	708
LONG- Domestic	575	598	587	634
LONG- Export	549	553	567	588

EBITDA was increased by **18%** yoy and ramp up to **USD282** million and the EBITDA margin was recognized as **21,3%**.

EBITDA (USD/TON)
ERDEMİR GROUP

	2014 3M	2013 3M	2013	2012
FLAT	135	107	116	52
LONG	148	141	133	89

Erdemir Group recorded **USD195** million net profit with an increase of **22%** yoy in 3M2014. Profit margin improved to **14,7%** with a **5** percentage points increase.

