

Erdemir Group Recorded USD244 Million Net Profit in 3M2017.

The net profit is increased by 339% in 3M2017 yoy.

In 3M2017, Ereğli Plant produced 466 thousand tons CRC and 651 thousand tons HRC in total 1,117 thousand tons with an increase of 5% yoy. İskenderun Plant produced 298 thousand tons long steel and 740 thousand tons HRC in total 1,038 thousand tons.

PRODUCTION (000 TONS)				
EREĞLİ				
	2017 3M	2016 3M	2016	2015
CRC	466	458	1.781	1.820
HRC	651	604	2.417	2.540
TOTAL	1.117	1.062	4.198	4.360
% Change	5%		-4%	

İSKENDERUN				
	2017 3M	2016 3M	2016	2015
LONG	298	396	1.572	1.563
HRC	740	759	2.874	3.040
TOTAL	1.038	1.155	4.446	4.603
% Change	-10%		-3%	

In 3M2017, Ereğli Plant had 1,128 thousand tons steel shipments, as well as İskenderun Plant had 917 thousand tons.

SHIPMENTS (000 TONS)				
EREĞLİ				
	2017 3M	2016 3M	2016	2015
CRC- Domestic	413	451	1.639	1.735
CRC- Export	46	51	221	110
HRC- Domestic	627	632	2.342	2.429
HRC- Export	42	17	118	114
TOTAL	1.128	1.151	4.320	4.388
% Change	-2%		-2%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2017 3M	2016 3M	2016	2015
LONG- Domestic	225	356	1.391	1.391
LONG- Export	75	42	196	161
HRC- Domestic	496	617	2.292	2.377
HRC- Export	121	123	551	464
TOTAL	917	1.138	4.430	4.393
% Change	-19%		1%	

Erdemir Group recorded USD 1,355 million consolidated sales in 3M2017.

REFERENCE SALES PRICES (USD/TON)
ERDEMİR GROUP

	2017 3M	2016 3M	2016	2015
CRC- Domestic	649	514	557	645
CRC- Export	741	562	590	599
HRC- Domestic	518	344	406	463
HRC- Export	535	335	405	461
LONG- Domestic	437	325	368	399
LONG- Export	419	321	387	434

EBITDA was increased by **190%** yoy and increase to **USD359** million and the EBITDA margin was recognized as **31.6%**.

EBITDA (USD/TON)
ERDEMİR GROUP

	2017 3M	2016 3M	2016	2015
FLAT	186	45	93	94
LONG	119	43	102	74

Erdemir Group recorded **USD244** million net profit with an increase of **339%** yoy in 3M2017. Profit margin improved to **21.5%** with a **15.1** percentage points increase.