

## OYAK Mining Metallurgy Group Recorded USD630 Million Net Profit in 6M2018.

The net profit increased by 29% in 6M2018 yoy.

In 6M2018, Ereğli Plant produced 866 thousand tons CRC and 1,346 thousand tons HRC in total 2,212 thousand tons with an increase of 1% yoy. İskenderun Plant produced 452 thousand tons long steel and 1,711 thousand tons HRC in total 2,163 thousand tons. (Intra-group transactions are excluded)

PRODUCTION (000 TONS)				
EREĞLİ				
	2018 6M	2017 6M	2017	2016
CRC	866	908	1.822	1.781
HRC	1.346	1.291	2.640	2.417
<b>TOTAL</b>	<b>2.212</b>	<b>2.199</b>	<b>4.462</b>	<b>4.198</b>
% Change	1%		6%	

  

İSKENDERUN				
	2018 6M	2017 6M	2017	2016
LONG	452	627	1.328	1.572
HRC	1.711	1.666	3.251	2.874
<b>TOTAL</b>	<b>2.163</b>	<b>2.293</b>	<b>4.579</b>	<b>4.446</b>
% Change	-6%		3%	

In 6M2018, Ereğli Plant had 2,214 thousand tons steel shipments, as well as İskenderun Plant had 1,985 thousand tons. (Intra-group transactions are excluded)

SHIPMENTS (000 TONS)				
EREĞLİ				
	2018 6M	2017 6M	2017	2016
CRC- Domestic	734	834	1.683	1.639
CRC- Export	153	120	225	221
HRC- Domestic	1.228	1.173	2.457	2.342
HRC- Export	98	128	197	118
<b>TOTAL</b>	<b>2.214</b>	<b>2.255</b>	<b>4.563</b>	<b>4.320</b>
% Change	-2%		6%	

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2018 6M	2017 6M	2017	2016
LONG- Domestic	399	528	1.205	1.391
LONG- Export	23	115	159	196
HRC- Domestic	1.189	1.072	2.414	2.292
HRC- Export	374	406	618	551
<b>TOTAL</b>	<b>1.985</b>	<b>2.121</b>	<b>4.396</b>	<b>4.430</b>
% Change	-6%		-1%	

OYAK Mining Metallurgy Group recorded USD **2,845** million consolidated sales in 6M2018.

EBITDA (USD/TON)				
ERDEMİR GROUP				
	2018 6M	2017 6M	2017	2016
<b>MAIN PRODUCT</b>	<b>209</b>	<b>157</b>	<b>159</b>	<b>95</b>

EBITDA was increased by **31%** yoy and increase to USD**919** million and the EBITDA margin was recognized as **32.3%**. Group recorded USD**630** million net profit with an increase of **29%** yoy in 6M2018. Profit margin was **22.2%**.

