

## OYAK Mining Metallurgy Group Recorded USD 411 million Net Profit in 6M 2019.

In 6M 2019, Ereğli Plant produced 781 thousand tons CRC and 1,343 thousand tons HRC in total 2,124 thousand tons. İskenderun Plant produced 522 thousand tons long steel and 1,652 thousand tons HRC in total 2,174 thousand tons with a increase of 1% yoy. (Intra-group transactions are excluded.)

PRODUCTION (000 TONS)				
EREĞLİ				
	2017	2018	6M 2018	6M 2019
CRC	1.822	1.701	866	781
HRC	2.640	2.622	1.346	1.343
<b>Total</b>	<b>4.462</b>	<b>4.323</b>	<b>2.212</b>	<b>2.124</b>
Change		-3%		-4%

  

İSKENDERUN				
	2017	2018	6M 2018	6M 2019
Long	1.328	980	452	522
HRC	3.251	3.421	1.711	1.652
<b>Total</b>	<b>4.580</b>	<b>4.401</b>	<b>2.163</b>	<b>2.174</b>
Change		-4%		1%

In 6M 2019, Ereğli Plant had 2,206 thousand tons steel shipments, and İskenderun Plant had 2,116 thousand tons. (Intra-group transactions are excluded.)

SHIPMENTS (000 TONS)				
EREĞLİ				
	2017	2018	6M 2018	6M 2019
CRC- Domestic	1.683	1.390	735	675
CRC- Export	225	360	153	178
HRC- Domestic	2.457	2.362	1.228	1.194
HRC- Export	197	208	98	159
<b>Total</b>	<b>4.562</b>	<b>4.320</b>	<b>2.214</b>	<b>2.206</b>
Change		-5%		0%

SHIPMENTS (000 TONS)				
İSKENDERUN				
	2017	2018	6M 2018	6M 2019
Long- Domestic	1.205	817	399	394
Long- Export	159	103	23	146
HRC- Domestic	2.414	2.220	1.189	1.046
HRC- Export	618	941	374	530
<b>Total</b>	<b>4.396</b>	<b>4.081</b>	<b>1.985</b>	<b>2.116</b>
Change		-7%		7%

OYAK Mining Metallurgy Group recorded **USD 2,601 million** consolidated sales in in 6M 2019.

EBITDA (USD/TON)			
ERDEMİR GROUP			
	2017	2018	6M 2019
MAIN PRODUCT	159	202	142

EBITDA was realized as **USD 622 million** and the EBITDA margin was recognized as **23.9%**. Group recorded **USD 411 million** net profit in 6M 2019. Profit margin was **15.8%**.

